**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN826”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 8 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN826

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 7.483% (3 Month JIBAR as at 08 Apr 2022 of 4.383% plus 310bps)

Maximum Interest Rate 9.5%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 April 2025

**Books Close Date** 29 December, 29 March, 28 June, 28 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 28 March, 27 June, 27 September

**Issue Date** 8 April 2022

**Date Convention** Following

**Interest Commencement Date** 8 April 2022

**First Interest Payment Date** 8 July 2022

**ISIN No.** ZAG000185083

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN826%20PricingSupplement0804.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN826%20PricingSupplement0804.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited

Corporate Actions JSE +27 11 520 7000